

Form 45-103F3

RISK ACKNOWLEDGEMENT

I acknowledge that this is a risky investment:

- I am investing entirely at my own risk.
- No securities regulatory authority has evaluated or endorsed the merits of these securities or the disclosure in the offering memorandum.
- I will not be able to sell these securities for 4 months.
- I could lose all the money I invest.

I am investing \$10,000 [total consideration] in total; this includes any amount I am obliged to pay in future.

I acknowledge that this is a risky investment and that I could lose all the money I invest.

Date

Signature of Purchaser

Print name of Purchaser

Sign 2 copies of this document. Keep one copy for your records.

You have 2 business days to cancel your purchase

To do so, send a notice to Forum National Investments Ltd stating that you want to cancel your purchase. You must send the notice before midnight on the 2nd business day after you sign the agreement to purchase the securities. You can send the notice by fax or email or deliver it in person to Forum National Investments Ltd. at its business address. Keep a copy of the notice for your records.

Issuer Name and Address: Forum National Investments Ltd.
180 A-13040 No 2 Road
Richmond, B.C.
V7E 2G1
Fax: (604) 275-8745
E-mail: IR@foruminvestments.com

You are buying *Exempt Market Securities*

They are called exempt market securities because two parts of securities law do not apply to them. If an issuer wants to sell exempt market securities to you:

- The issuer does not have to give you a prospectus (a document that describes the investment in detail and gives you some legal protections).
and
- The securities do not have to be sold by an investment registered with a securities regulatory authority.

There are restrictions on your ability to resell exempt market securities. Exempt market securities are more risky than other securities.

You have received an offering memorandum. Read the offering memorandum carefully because it has important information about the issuer and its securities. Keep the offering memorandum because you have rights based on it. Talk to a lawyer for details about these rights.

You will not receive advice. You will not get professional advice about whether the investment is suitable for you. But you can still seek that advice from a registered adviser or investment dealer. In Alberta, Manitoba, Newfoundland and Labrador, Northwest Territories, Nunavut, Prince Edward Island and Saskatchewan, to qualify as an eligible investor, you may be required to obtain that advice. Contact the Investment Dealers Association of Canada (website at www.ida.ca) for a list of registered investment dealers in your area.

For more information on the exempt market, call your local securities regulatory Authority:

British Columbia Securities Commission,
E-mail : inquiries@bcsc.bc.ca

Telephone (604) 899-6500
Website: www.bcsc.bc.ca

Alberta Securities Commission,
E-mail : inquiries@asc.ca

Telephone: (403) 297-6454
Website: albertasecurities.com

Ontario Securities Commission,
E-mail : inquiries@osc.gov.on.ca

Telephone (416) 593-8314
Website: www.osc.gov.on.ca

[Instruction: The purchaser must sign 2 copies of this form. The purchaser and the issuer must each receive a signed copy.]